

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	China G	olden Classic Gro	oup Limited	
Date Submitted	05/02/20)18		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 8281	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A Descript Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 17/06/2016 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.N/A	(/ /	/	-			
		<u></u>				_
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.N/A						
				· -		_
Class of shares			_			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
	(/ /)				
4.N/A	`	,	_			
						_
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total I	3 (∩rdina	ary shares)	N/A	
		iotari		ice shares)	N/A N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Lis	sted)	No. of new	No. of new
Class and description	Currency o amount outstanding	precedi	of Converted ing during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed)				_		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /	`				
2. N/A	(/ /	<u>) </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		<u>- </u>				
-	<u> </u>					
	<u>—</u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A		<u></u>				
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	•	Total C. (Ordin		N/A	_
				nce shares)	N/A	_
			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Not	<u>/</u> ∋ 1) N/A	N/A
	7 1 19/2	11//7
2 N/A		
2. <u>N/A</u>		
)	
shares (Not	e 1) N/A	N/A
3. <u>N/A</u>		
(/ /)	
shares (Not	<u>e 1)</u> N/A	N/A
	,	
Total D. (Ordinary sha	es) N/A	
(Preference sha		-
(Other cla		-
(Suiter six	1071	-
	I	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	N 1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	()		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)		 		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursu thereto close of more	es of which be ed uant as at of the
10. Other	Class of sharesissuable (Note 1)	_			
(Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))			
	EGM approval date: (/ / (dd/mm/yyyy))	N/A		N/A
	Total E. (Ordinary sh (Preference sh (Other o	ares	N/A	- - -	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E)	: (1)	NIL	
		(2		N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to	E):		N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of	A to		N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movem	ents	in Issued SI	nare	

Remarks (if any):
Submitted by: Lau Shun Pong Johnson
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.