HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Golden Classic Group Limited
Date Submitted	06/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8281</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : N/A Descrip		tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedi	ng month			
Increase/(decreas	e)	-		-	
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	\
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		
Increase/(decreas	se)			
Balance at close o	of the mon	th		

Total authorised share capital at the end of the month (*HK*\$): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
17/06/2016						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
0 N/A						
<u>2. N/A</u>						
<u>shares</u> (Note 1)						
3.						
<u>.</u>						
shares						
(Note 1)						
		То	otal A. (Ordina	arv shares)	NIL	
		-		ice shares)	N/A	
				ther class)	N/A	
Total funds raised d	luring the mo	nth from exerc				
of options (State cu				N/A		
	,,					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	-			
<u>3.N/A</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(C	other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(//) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina			
				ce shares) ther class)	N/A N/A N/A	-

Opu	ions (other than under Shale Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2	N/A		
2.			
	shares (Note 1)	N/A	N/A
		IN/75	
З	N/A		
0.			
		N/A	N/A
	shares (Note 1)	IN/A	N/A
		N1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Image: class of shares issuable (Note 1) 1. Rights issue At price : State currency issuable (Note 1) 1. Rights issue At price : State currency issuable (Note 1) 2. Open offer At price : State currency issuable (Note 1) 2. Open offer At price : State currency issuable (Note 1) 3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1)	Oth	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issue Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)		Type of issue									
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
Class of shares	1.	Rights issue	At price :			(/	/)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment<					EGM approval date:	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue EGM approval date: (/ /) (/ /) (/ /)					(dd/min/yyyy)					<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment (/ /)											
2. Open other At price : currency date : (d/mm/yyyy) EGM approval date : (//) (d/mm/yyyy) SeGM approval date: (//) (d/mm/yyyy) Class of shares Ssue and allotment (//) date : (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) At price : State currency Class of shares (d/mm/yyyy) At price : State currency Class of shares (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)					, , , , , , , , , , , , , , , , , , ,	,	,	,	,		
2. Class of shares	2.	Open offer	At price :			(/	/)		
N/A N/A N/A N						(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) Class of shares Issue and allotment (/ /) Issue (/ /)<					(dd/mm/yyyy)					N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/	/)		
					EGM approval date:	(/	/)		
4. Bonus issue 4. Bonus issue					(dd/mm/yyyy)					N/A	<u>N/A</u>
4. Bonus issue Berlin (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/	/)		
<u>N/A</u> N/A					EGM approval date:	(/	/)		
										N/A	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(danningyyy)					<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
									<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(danningyyy)					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares Preference shares) (Other class)	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks	(if	any)):
---------	-----	------	----

Submitted by: Lau Shun Pong Johnson

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.