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## **China Golden Classic Group Limited**

### **中國金典集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8281)**

#### **VOLUNTARY ANNOUNCEMENT TRANSFER OF SHARES BY THE CONTROLLING SHAREHOLDER AND SUBSTANTIAL SHAREHOLDER BY WAY OF GIFT**

This announcement is made by China Golden Classic Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company has been informed by ChongBo Mary Investment Limited (“**ChongBo Mary**”), a controlling shareholder of the Company (“**Controlling Shareholder**”) (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) and Tong Xing Holding Group Limited (“**Tong Xing Holding**”), a substantial shareholder of the Company (“**Substantial Shareholder**”) (as defined in the GEM Listing Rules), that they have executed certain deeds of gift in favour of Mr. Li Hongfei (“**Mr. Li**”), Mr. Xu Zhiliang (“**Mr. Xu**”) and Mr. Chen Xinyu (“**Mr. Chen**”) on 29 May 2017 (the “**Deeds of Gift**”).

Pursuant to the Deeds of Gift, ChongBo Mary has transferred 30,000,000 shares, 12,750,000 shares and 19,125,000 shares of the Company to Mr. Li, Mr. Xu and Mr. Chen, respectively, for nil consideration; and Tong Xing Holding has transferred 2,250,000 shares and 3,375,000 shares of the Company to Mr. Xu and Mr. Chen, respectively, for nil consideration (the “**Reward Shares**”).

Mr. Li is the son of Ms. Li Qiuyan (“**Ms. Li**”) (an executive director of the Company (“**Director**”), the sole shareholder of ChongBo Mary and a Controlling Shareholder), and is the senior regional manager of the sales department of the Group. Mr. Xu is the head of the research and development department and a senior management of the Group. Mr. Chen is the senior manager of the research and development department of the Group. Ms. Li and Mr. Tong Xing (an executive Director, the sole shareholder of Tong Xing Holding and a Substantial Shareholder) wish to reward Mr. Li, Mr. Xu and Mr. Chen, for their significant contribution to the Group, by procuring ChongBo Mary and Tong Xing Holding to transfer the Reward Shares to Mr. Li, Mr. Xu and Mr. Chen, who are the key employees of the Group. Each of Mr. Li, Mr. Xu and Mr. Chen has undertaken to ChongBo Mary, Tong Xing Holding, Ms. Li and/or Mr. Tong Xing that, for a period of 18 months following the date of transfer of the Reward Shares, they shall not dispose of any of the Reward Shares owned by them.

After the transfer of the Reward Shares, ChongBo Mary holds 575,625,000 shares of the Company, representing approximately 57.56% of the entire issued share capital of the Company and shall remain as a Controlling Shareholder; Tong Xing Holding holds 106,875,000 shares of the Company, representing approximately 10.69% of the entire issued share capital of the Company and shall remain as a Substantial Shareholder.

For and on behalf of  
**China Golden Classic Group Limited**  
**Li Qiuyan**  
*Chairman*

Hong Kong, 29 May 2017

*As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing, Ms. Du Yongwei and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Qian Zaiyang and Mr. Tang Wai Yau.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.goldenclassicbio.com](http://www.goldenclassicbio.com).*