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China Golden Classic Group Limited

中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8281)

DATE OF BOARD MEETING

The Board (the “**Board**”) of directors (the “**Directors**”) of China Golden Classic Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at conference room, No. 35 Yingbin Road, Xiake Town, Jiangyin City, Jiangsu Province, the People’s Republic of China on Tuesday, 27 March 2018 for the following purposes, among other matters:

1. To consider and approve the audited consolidated annual results of the Company and its subsidiaries for the year ended 31 December 2017 (the “**Results**”);
2. To approve the announcement in respect of the Results to be published on the websites of the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited and the Company, and the dispatch of the report in respect of the Results to the shareholders of the Company; and
3. To consider the payment of a final dividend (if any);
4. To consider the closure of the register of members of the Company; and
5. To transact any other business.

For and on behalf of
China Golden Classic Group Limited
Li Qiuyan
Chairman

Hong Kong, 15 March 2018

As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing, Ms. Du Yongwei and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Qian Zaiyang and Mr. Tang Wai Yau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.goldenclassicbio.com.