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## **China Golden Classic Group Limited**

### **中國金典集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8281)**

## **APPOINTMENT OF JOINT COMPANY SECRETARIES WAIVER FROM STRICT COMPLIANCE WITH RULE 5.14 OF THE GEM LISTING RULES AND CHANGE OF AUTHORISED REPRESENTATIVE**

### **1. APPOINTMENT OF JOINT COMPANY SECRETARIES**

Reference is made to the announcement of China Golden Classic Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 August 2018 (the “**Announcement**”) in relation to the resignation of Mr. Lau Shun Pong Johnson (“**Mr. Lau**”) as the chief financial officer, company secretary and an authorised representative of the Company with effect from 14 August 2018.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that Mr. Xiang Dong Liang (“**Mr. Xiang**”) and Mr. Raymond Chi Ho Wong (“**Mr. Wong**”) have been appointed as joint company secretaries of the Company to succeed Mr. Lau with effect from 28 August 2018.

Biographical details of Mr. Xiang are set out as follows:

Mr. Xiang, aged 36, has been employed by the Group since January 2012 and has been under the direct supervision of the Company’s three executive directors throughout the years as the head of the Group’s planning department. From his long service in the Group and performance of his responsibilities in respect of administrative support, strategic planning and internal training of the Company, as well as the fact that he was involved in the entire initial public offering procedure of the Company and has been assisting the former company secretary Mr. Lau in handling certain corporate governance and company secretarial matters after the Company was listed, Mr. Xiang has gained a high degree of familiarity with both the administrative and the operational affairs of the Group, and a reasonable level of understanding in the corporate governance and company secretarial procedure of a listed company.

Mr. Xiang obtained a Bachelor’s degree in Engineering (Chemical Engineering) and completed a second major in International Economics and Trade from Jiangnan University (江南大學) in The People’s Republic of China (“**PRC**”) in June 2005. Mr. Xiang also obtained a Master’s degree in Engineering (Food Science and Engineering, Food Trade and Culture) from Jiangnan University in the PRC in June 2008. Prior to joining the Company, Mr. Xiang worked at Ningguo Lake Forest

Science and Technology Park Company Limited\* (寧國森林湖科技園有限責任公司) from June 2008 to June 2010. At the time of his departure, Mr. Xiang was the deputy general manager and assistant to the chairman.

Biographical details of Mr. Wong are set out as follows:

Mr. Wong is the managing partner of Wong, Wan & Partners, a firm of Hong Kong solicitors in Association with Seyfarth Shaw LLP, a registered foreign law firm in Hong Kong. Mr. Wong has over 20 years of experience in corporate law, general corporate and commercial, cross-border mergers and acquisitions, initial public offerings, listed companies and regulatory compliance and public takeovers in Hong Kong, PRC and the United Kingdom. Mr. Wong obtained a Master of Arts degree in law from City, University of London in March 2000, and a Master of Laws degree in Chinese Law from The University of Hong Kong in December 2003. Mr. Wong was admitted as a solicitor of the Supreme Court of England and Wales in September 2000 and a solicitor of the High Court of Hong Kong in December 2000.

## 2. **WAIVER FROM STRICT COMPLIANCE WITH RULE 5.14 OF THE GEM LISTING RULES**

Pursuant to Rule 5.14 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), an issuer must appoint as its company secretary an individual who, by virtue of his academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of company secretary of the issuer. Mr. Xiang currently does not possess the qualifications of company secretary as required under Rule 5.14 of the GEM Listing Rules.

In relation to the appointment of Mr. Xiang as the joint company secretary of the Company, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver (the “**Waiver**”) from strict compliance with the requirements under Rule 5.14 of the Listing Rules for a period of three years, commencing on 28 August 2018, the date of Mr. Xiang’s appointment as a joint company secretary of the Company (the “**Waiver Period**”) on the conditions that (i) Mr. Xiang will be assisted by Mr. Wong during the Waiver Period; (ii) the Company shall notify the Stock Exchange at the end of the Waiver Period for the Stock Exchange to revisit the situation. The Stock Exchange expects that, after the end of the Waiver Period, the Company will be able to demonstrate that Mr. Xiang can satisfy Rule 5.14 of the GEM Listing Rules, after having the benefit of Mr. Wong’s assistance such that a further waiver will not be necessary; and (iii) the Company will disclose details of the Waiver, including reasons for the Waiver and the Waiver’s conditions, by way of an announcement. The Waiver will be revoked immediately if Mr. Wong ceases to be a joint company secretary of the Company.

### 3. CHANGE OF AUTHORISED REPRESENTATIVE

The Board further announces that Ms. Li Qiuyan, an executive Director and chairman of the Board, will cease to be an authorised representative of the Company (an “**Authorised Representative**”) with effect from 28 August 2018 and Mr. Xiang has been appointed as an Authorised Representative to replace Ms. Li Qiuyan with effect from 28 August 2018 under Rule 5.24 of the GEM Listing Rules.

The Board would like to take this opportunity to express its warm welcome to Mr. Xiang and Mr. Wong on their new appointments.

By the order of the Board of  
**China Golden Classic Group Limited**  
**Li Qiuyan**  
*Chairman and Executive Director*

Hong Kong, 28 August 2018

*As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing, Ms. Du Yongwei and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Qian Zaiyang and Mr. Tang Wai Yau.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.goldenclassicbio.com](http://www.goldenclassicbio.com).*

*\* For identification purposes only*