日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Golden Classic Group Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 8281 Description : Ordinary Shares							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,000,000,000	0.01	20,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :	<u> </u>					
	No. of ordinary shares						
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : _	N/A Description :		tion :	N/#	<u>\</u>	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedi	ng month				
Increase/(decreas	se)	-		-		
Balance at close of	of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	N/A Description :		N/A	Δ	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month						
Increase/(decreas	e)	_				
Balance at close c	of the mon	th				

Total authorised share capital at the end of the month (*HK*\$) : _____20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Movement duri	na the month		thereto	thereto as at close of
approval date	•				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
17/06/2016						
	N.U.I	NUU	NUL	N I I	N III	NUL
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-				
		Тс	otal A. (Ordina			
			•	ice shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
	(/ /)	-			
<u>2.N/A</u>						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>3.N/A</u>						
						<u> </u>
Stock code (if listed)						
Class of shares			-			
Subscription price			-			
Subscription price			-			
(if applicable)						
	(/ /)	-			
4.N/A						
Stock code (if listed)						
Class of shares						
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Ordina)	ry shares)	N/A	
		TOTALE		ce shares)		-
			•	ther class)		-
			,	,		-

Amount at Currency of amount 1. NIA Amount at Currency of amount 1. NIA Converted amount close of amount 1. NIA Amount at close of amount 1. NIA Converted amount 1. NIA Amount at close of thereto amount 1. NIA Converted amount 1. NIA Amount at close of the thereto close of the month Issued with thereto amount 1. NIA Stock code (filisted)	Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (ddmm/yyyy) (I / /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date <		amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 2. N/A	<u>1. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 2. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 2. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (1 / /) 2. N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2. N/A							
(dd/mm/yyyy)) (/ /) 2. N/A							
2. N/A							
Stock code (if listed)	(dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A							
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>3. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
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(dd/mm/yyyy) (/ /) 4. N/A							
Stock code (if listed)		(/ / _)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
			_				_
(Other class) N/A							_
				(U	uner class)	N/A	-

	ther Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	_
	(Preference shares) (Other class)	N/A N/A	
		IN/A	

Type of Issue Class of shares Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (/ / date : (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)))	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / date : (dd/mm/yyyy) EGM approval date: (/ /)	
EGM approval date: (/ /)	
)	NI/A
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)		
2. Open offer At price : State Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	N1/A
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)	-	
3. Placing At price : State Issue and allotment (/ / currency date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
	<u>N/A</u>	<u>N/A</u>
Class of sharesissuable (Note 1)	-	
4. Bonus issue (/// / lssue and allotment (// / date : (dd/mm/yyyy))	
)	
	<u>N/A</u>	N/A

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
							<u>N/A</u>	N/A
6	Denurshees of			Class of shares repurchased (Note 1)	(/ /			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares (Preference shares) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Raymond Chi Ho Wong

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
