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China Golden Classic Group Limited

中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8281)

RESIGNATION OF JOINT COMPANY SECRETARY

The board of directors (the “**Board**”) of China Golden Classic Group Limited (the “**Company**”) hereby announces that Mr. Xiang Dong Liang (“**Mr. Xiang**”), one of the joint company secretaries of the Company, is qualified to act as the company secretary under Rule 5.14 of the GEM Listing Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The Board further announces that Mr. Raymond Chi Ho Wong (“**Mr. Wong**”) has tendered his resignation as a joint company secretary of the Company with effect from 31 August 2021. Following the resignation of Mr. Wong, Mr. Xiang will act as the sole company secretary of the Company.

Mr. Wong has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

At the time of Mr. Xiang’s appointment as a joint company secretary of the Company on 28 August 2018, Mr. Xiang did not possess the requisite qualifications under Rule 5.14 of the GEM Listing Rules. The Company applied for and the Stock Exchange granted on 27 August 2018 to the Company a waiver from strict compliance with Rule 5.14 of the GEM Listing Rules for a period of three years from the date of appointment of Mr. Xiang, on the condition that, among other things, the Company engaged Mr. Wong, who possessed the requisite qualifications under Rule 5.14 of the GEM Listing Rules, as a joint company secretary of the Company, to assist Mr. Xiang in the discharge of his duties as a company secretary and in acquiring the relevant experience as required under Rule 5.14 of the GEM Listing Rules.

Since Mr. Xiang’s appointment as a joint company secretary of the Company, Mr. Xiang has discharged his duty as a joint company secretary of the Company with the assistance of Mr. Wong and has acquired the relevant experience required under Rule 5.14 of the GEM Listing Rules during the waiver period. The Company applied for and the Stock Exchange approved on 31 August 2021, agreeing that Mr. Xiang is qualified to act as the company secretary of the Company under Rule 5.14 of the GEM Listing Rules upon expiry of the waiver period on 26 August 2021.

The Board would like to express its sincere appreciation to Mr. Wong for his contribution to the Company during the tenure of his service.

By the order of the Board of
China Golden Classic Group Limited
Li Qiuyan
Chairman and Executive Director

Hong Kong, 1 September 2021

As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing, Ms. Du Yongwei and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Pan Qingwei and Mr. Tang Wai Yau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.goldenclassicbio.com.