

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Golden Classic Group Limited (中國金典集團有限公司)

Stock code (ordinary shares): 8281

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August 2022.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 July 2016

Name of Sponsor(s): First Shanghai Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Li Qiuyan (李秋雁) (Chairman)
Tong Xing (童星) (Chief Executive Officer)
Du Yongwei (杜永衛)

Independent Non-executive Directors
Ye Jingzhong (葉敬仲)
Pan Qingwei (潘慶偉)
Tang Wai Yau (鄧維祐)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
	ChongBo Mary Investment Limited ("ChongBo Mary") (Note 1)	575,625,000	57.56%
	Ms. Li Qiuyan ("Ms. Li") (Note 1)	575,625,000	57.56%
	Tong Xing Holding Group Limited ("Tong Xing Holding") (Note 2)	106,875,000	10.69%
	Mr. Tong Xing ("Mr. Tong") (Note 2)	106,875,000	10.69%
	Ms. Zhang Li (Note 3)	106,875,000	10.69%

Notes:

1. Ms. Li beneficially owns the entire issued share capital of ChongBo Mary. Therefore, Ms. Li is deemed, or taken to be, interested in the Shares held by ChongBo Mary for the purposes of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").
2. Mr. Tong beneficially owns the entire issued share capital of Tong Xing Holding. Therefore, Mr. Tong is deemed, or taken to be, interested in the Shares held by Tong Xing Holding for the purposes of the SFO.
3. Ms. Zhang Li is the spouse of Mr. Tong. Accordingly, Ms. Zhang Li is deemed, or taken to be, interested in all the Shares which Mr. Tong is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

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Head office and principal place of business: **Head office**
No. 34, 35 Yingbin Road
Xiake Town, Jiangyin City
Jiangsu Province
PRC

Principal place of business in Hong Kong
Flat B, 19/F, Times Media Centre
133 Wan Chai Road
Wan Chai
Hong Kong

Web-site address (if applicable): www.goldenclassicbio.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
Ocorian Trust (Cayman) Limited
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: **SHINEWING (HK) CPA Limited**
Registered Public Interest Entity Auditor

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)
The principal activity of the Company is investment holding. The subsidiaries of the Company are principally engaged in the manufacture and trading of oral care, leather care and household hygiene products.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s)
on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Xiang Dongliang
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.