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Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2016 (the “Prospectus”) issued by China Golden Classic Group Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.

China Golden Classic Group Limited

中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares	:	250,000,000 Shares
Placing Price	:	Not more than HK\$0.60 per Placing Share and expected to be not less than HK\$0.36 per Placing Shares plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application)
Nominal Value	:	HK\$0.01 each
Stock Code	:	8281

Sponsor



Joint Bookrunners and Joint Lead Managers



Printed copies of the Prospectus required by the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance are available, for information purposes only, from 9:00 a.m. to 5:00 p.m. (Hong Kong time) during business days from Thursday, 30 June 2016 to Thursday, 7 July 2016 (both dates inclusive) at (i) the office of First Shanghai Capital Limited at 19/F., Wing On House, 71 Des Voeux Road Central, Hong Kong; (ii) the office of First Shanghai Securities Limited at 19/F., Wing On House, 71 Des Voeux Road Central, Hong Kong; and (iii) the office of First Capital Securities Limited at Unit 4512, 45/F., The Center, 99 Queen's Road Central, Hong Kong.

Pursuant to the Underwriting Agreement, the Company is offering 250,000,000 Placing Shares for subscription by way of Placing at the Placing Price, in aggregate representing 25% of the issued share capital of the Company upon completion of the Placing and the Capitalisation Issue (taking no account of any option which may be granted under the Share Option Scheme), on and subject to the terms and conditions as set out in the Underwriting Agreement and the Prospectus. It is expected that the Underwriters, on behalf of the Company, will conditionally place 250,000,000 Placing Shares at the Placing Price to selected professional, institutional or other investors in Hong Kong.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Placing and any new Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme as described in the Prospectus.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus.

The Placing is conditional upon the fulfilment of the conditions as set out in the paragraph headed "Conditions of the Placing" in the section headed "Structure and Conditions of the Placing" in the Prospectus. In the event that the conditions of the Placing as mentioned in the Prospectus are not fulfilled or (where applicable) waived pursuant to the terms of the Underwriting Agreement prior to the date specified in the Prospectus, the Placing will not proceed and all money received will be refunded to applicants of the Placing Shares without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.goldenclassicbio.com on the next business day following the date of such lapse.

The Placing Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreement. Prospective investors of the Placing Shares should note that the Sponsor and/or First Shanghai Securities (for itself and on behalf of the Underwriters) are entitled to terminate the Underwriting Agreement with immediate effect by giving notice in writing to the Company upon the occurrence of any events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is expected to be Friday, 8 July 2016.

Subject to the granting by the Stock Exchange of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Placing and any new Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme as mentioned in the Prospectus on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or, under contingent situation, on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price will not be more than HK\$0.60 per Placing Share and expected to be not less than HK\$0.36 per Placing Share pursuant to the Underwriting Agreement. The Placing Price is expected to be fixed by agreement between the Company and First Shanghai Securities (for itself and on behalf of the Underwriters) on or about the Price Determination Date. The Price Determination Date is expected to be on or around Tuesday, 5 July 2016 (Hong Kong time) (or such later date as may be agreed between the Company and First Shanghai Securities (for itself and on behalf of the Underwriters)). If the Company and First Shanghai Securities (for itself and on behalf of the Underwriters) are unable to reach an agreement on the Placing Price on the Price Determination Date or such other date/time as may be agreed between the Company and First Shanghai Securities (for itself and on behalf of the Underwriters), the Placing will not become unconditional and will lapse. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid. All Share certificates will only become valid documents of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The announcement of the final Placing Price, the level of indications of interests in the Placing and the basis of allocation of the Placing Shares will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.goldenclassicbio.com on or before Thursday, 7 July 2016.

Dealings in the Shares on GEM are expected to commence at 9:00 am. (Hong Kong time) on Friday, 8 July 2016. Shares will be traded in board lots of 8,000 Shares. The GEM stock code for the Shares is 8281.

By order of the Board
China Golden Classic Group Limited
Li Qiuyan
Chairman

Hong Kong, 30 June 2016

As at the date of this announcement, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing, Ms. Du Yongwei and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Qian Zaiyang and Mr. Tang Wai Yau.

This announcement, for which the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.goldenclassicbio.com.