

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160406 – I15037- 0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Golden Classic Group Limited (中國金典集團有限公司)

Stock code (ordinary shares): 8281

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 July 2016.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 July 2016

Name of Sponsor(s): First Shanghai Capital Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

Li Qiuyan (李秋雁) (Chairman)

Tong Xing (童星) (Chief Executive Officer)

Du Yongwei (杜永衛)

Independent Non-executive Directors

Ye Jingzhong (葉敬仲)

Qian Zaiyang (錢在揚)

Tang Wai Yau (鄧維祐)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Name		
ChongBo Mary Investment Limited ("ChongBo Mary") (Note 1)	637,500,000	63.75%
Ms. Li Qiuyan ("Ms. Li") (Note 1)	637,500,000	63.75 %
Mr. Tong Yu (Note 2)	637,500,000	63.75%
Tong Xing Holding Group Limited ("Tong Xing Holding") (Note 3)	112,500,000	11.25%
Mr. Tong Xing ("Mr. Tong") (Note 3)	112,500,000	11.25%
Ms. Zhang Li (Note 4)	112,500,000	11.25%

Notes:

1. Ms. Li beneficially owns the entire issued share capital of ChongBo Mary. Therefore, Ms. Li is deemed, or taken to be, interested in the Shares held by ChongBo Mary for the purposes of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").
2. Mr. Tong Yu is the spouse of Ms. Li. Accordingly, Mr. Tong Yu is deemed or taken to be interested in all the Shares which Ms. Li is interested for the purpose of the SFO.
3. Mr. Tong beneficially owns the entire issued share capital of Tong Xing Holding. Therefore, Mr. Tong is deemed, or taken to be, interested in the Shares held by Tong Xing Holding for the purposes of the SFO.
4. Ms. Zhang Li is the spouse of Mr. Tong. Accordingly, Ms. Zhang Li is deemed or taken to be interested in all the Shares which Mr. Tong is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

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Head office and principal place of business:	<p>Head office: East Side of Dongmen Overpass Jiangyin City Jiangsu Province PRC</p> <p>Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) Flat B, 19/F Times Media Centre 133 Wan Chai Road Wan Chai Hong Kong</p> <hr/>
Web-site address (if applicable):	<u>www.goldenclassicbio.com</u>
Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Esteria Trust (Cayman) Limited PO Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands</p> <p>Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong</p> <hr/>
Auditors:	<p>SHINEWING (HK) CPA Limited 43/F, Lee Garden One 33 Hysan Avenue Causeway Bay Hong Kong</p> <hr/>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a daily household products producer in China with a strategic business focus on the production and sales of functional toothpaste. The Group principally produces and markets oral care, leather care and household hygiene products under various brand names.

C. Ordinary shares

Number of ordinary shares in issue:	<u>1,000,000,000</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>8,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Li Qiuyan (李秋雁)

Tong Xing (童星)

Du Yongwei (杜永衛)

Ye Jingzhong (葉敬仲)

Qian Zaiyang (錢在揚)

Tang Wai Yau (鄧維祐)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*